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Automotive News

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TOP 100 GLOBAL SUPPLIERS

The top 100 global OEM parts suppliers ranked by 2008 global OEM parts sales

Top 100 global OEM parts suppliers – Ranked on 2008 global OEM automotive parts sales

2008 rank	Company	Address	Executive	Total global OEM automotive parts sales (dollars in millions) 2008	Total global OEM automotive parts sales (dollars in millions) 2007	Percent North America 2008	Percent Europe 2008	Percent Asia 2008	Percent rest of world 2008	Products	2007 rank
1	Robert Bosch GmbH (49) 711-811-0	Postfach 106050 Stuttgart, D-70049, Germany	Franz Fehrenbach chairman	\$33,901 fe	\$36,160 f	13	62	20	5	Gasoline systems, diesel systems, chassis & brake systems, chassis system controls, electrical drives, starter motors & generators, car multimedia, automotive electronics, steering systems	1
2	Denso Corp. (81) 566-25-5511	1-1 Showo-cho Kariya-Aichi, 448, Japan	Nobuaki Katoh president & CEO	27,762 fe	35,700 fe	12	12	76		Thermal, powertrain control, electronic & electric systems, small motors, telecommunications, industrial & environmental systems	2
3	Continental AG (49) 511-93-801	Vahrenwalder Strasse 9 Hanover, 30165, Germany	Karl-Thomas Neumann CEO	25,012 fe	25,000 f	17	67	10	6	Electronic brakes, stability management systems, tires, foundation brakes, chassis systems, safety system electronics, telematics, driver assistance systems, powertrain electronics, interior modules, instrumentation	4
4	Magna International Inc. (905) 726-2462	337 Magna Drive Aurora, Ontario L4G7K1, Canada	Donald Walker & Siegfried Wolf co-CEOs	23,295	25,645	49	48		3	Complete vehicle engineering & assembly, body & chassis systems, interior systems, seating systems, exterior systems, roof systems, powertrain systems, vision systems, closure systems	3
5	Aisin Seiki Co. Ltd. (81) 566-24-8441	2-1 Asahi-Machi Kariya, Aichi 448, Japan	Yasuhito Yamauchi president	20,796 fe	22,456 fe	16	8	75	1	Body systems, brake & chassis systems, electronics, drivetrain & engine components	6
6	Johnson Controls Inc. (414) 524-1200	5757 N. Green Bay Ave. Milwaukee, WI 53201, USA	Steve Roell chairman & CEO	19,100 f	18,500 f	37	54		9	Seat systems, interior electronics, door panels, instrument panels, overhead systems, center & floor consoles, lead-acid & hybrid vehicle batteries	7
7	Delphi Corp. (248) 813-2000	5725 Delphi Drive Troy, MI 48098, USA	Robert Miller executive chairman	18,060	22,283	42	40	11	7	Mobile electronics & transportation systems, powertrain, safety, steering, thermal, control & security systems, electrical/electronic architecture, in-car entertainment technologies	5
8	Faurecia (33) 1-72-36-70-00	2, rue Hennape 92735 Nanterre, France	Yann Delabriere chairman & CEO	17,656	17,408	15	74	6	5	Seats, cockpits, doors, acoustic packages, front ends, exhaust systems	8
9	ZF Friedrichshafen AG (49) 7541-77-0	Graf-von-Soden-Platz 1, Friedrichshafen, Baden-Wuerttemberg 88046, Germany	Hans-Georg Haerter CEO	16,891 e	16,006	10	69	15	6	Transmissions, steering systems, suspension components, axles, clutches, dampers	10
10	TRW Automotive Inc. (734) 855-2600	12025 Tech Center Drive Livonia, MI 48150, USA	John Plant president & CEO	15,000 f	14,702 f	30	56	9	5	Steering, suspension, braking & engine components, fasteners, occupant restraint systems, electronic safety & security	11
11	Lear Corp. (248) 447-1500	21557 Telegraph Road Southfield, MI 48033, USA	Bob Rossiter chairman, president & CEO	13,600	15,995	36	49	8	7	Seating, electrical distribution, electronics	9
12	Toyota Boshoku Corp. (81) 566-23-6611	1-1 Toyoda-cho Kariya-shi, Aichi 448-8651, Japan	Shuhei Toyoda president	12,338 f	9,507 f	19	4	77		Seats, door trim, carpet, headliners, oil & air filters, door panels, fabrics, substrates	18
13	ThyssenKrupp Technologies AG (49) 201-1060	Am Thyssenhaus 1 Essen 45128, Germany	Olaf Berlien CEO	11,297 e	11,075 fe	31	51	12	6	Powertrains, suspensions, steering systems, drivetrains, camshafts, crankshafts	15
14	Yazaki Corp. (81) 0559-65-3002	1500 Mishuku, Susono City, Shizuoka-ken Prefecture 410-1194, Japan	Yasuhiko Yazaki chairman	11,180 e	12,830 e	23				Wiring harnesses, connectors, clusters, junction blocks, plug cords	14
15	Valeo SA (33) 1-40-55-2020	43 Rue Bayen, Cedex 17 Paris, 75848, France	Jacques Aschenbroich CEO	10,326	10,740 e	12	66	15	7	Microhybrid systems, electrical & electronic systems, thermal systems, transmissions, wiper systems, camera/sensor technology, security systems, interior controls	12
16	Benteler Automobiltechnik GmbH (49) 5254-810	Elsener Str. 95 Paderborn, 33102, Germany	Hein Van Gerwen president & CEO	9,309	8,662	28	65	7		Chassis & exhaust systems, structural products, engine application components, bumper/impact management	25
17	Sumitomo Electric Industries Ltd. (81) 6-6220-4141	5-33 Kitahama, 4-chome, Chuo-ku Osaka City, 541-0041, Japan	Masayoshi Matsumoto president & CEO	9,250 e	10,530 f	20	14	56	10	Electrical distribution systems, electronics, connection systems	17
18	Visteon Corp. (800) 847-8366	One Village Center Drive Van Buren Township, MI 48111, USA	Donald Stebbins chairman & CEO	9,100	10,721	24	41	30	5	Interiors, climate control, electronics & lighting	16
19	Hyundai Mobis* (82) 2-2018-5114	679-4 ING Bldg., Yeoksam1-dong, Gangnam-gu, Seoul, 135-977, South Korea	Chung Suk-soo president & CEO	8,845 f	9,095 e	15	9	76		Chassis & cockpit modules, front end modules, ABS, MDPS, airbags	-
20	Dana Holding Corp. (419) 535-4500	4500 Dorr St. Toledo, OH 43615, USA	John Devine chairman & CEO	8,095 f	8,721 f	48	30	8	14	Axles, driveshafts, structures, sealing & thermal management products	19
21	Schaeffler KG (49) 9132-82-0	Industriestrasse 1-3 91074 Herzogenaurach, Germany	Juergen Geissinger president & CEO, Schaeffler Group	7,850 e	6,000 e	6				Anti-friction bearings, engine components, chassis & transmissions, wheel bearings, axle bearings, clutch systems, transmission systems, dampers	-
22	JTEKT (81) 52-527-1900	15th Floor, Midland Square, 4-7-1 Meieki Nakamura-ku, Nagoya 450-8515, Japan	Motohiko Yokoyama president	7,652 fe	8,685 f	13	21	62	4	Bearings, hub units, steering systems, driveshafts	20

e = estimate f = fiscal fe = fiscal estimate *Hyundai Mobis did not report all OE sales prior to 2008
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23	Magneti Marelli S.p.A. (39) 02-972-27-111	Viale Aldo Borletti 61/63 Corbetta, Milan 20011, Italy	Eugenio Razelli president & CEO	\$7,560 f	\$6,501 f	4	80	3	13	Powertrain control systems, lighting systems, electronic systems, shock absorbers, suspensions systems, exhaust systems, steering mechanism, engine dampers	34
24	ArvinMeritor Inc. (248) 435-1000	2135 W. Maple Road Troy, MI 48084, USA	Chip McClure CEO	7,200	6,400	46	32	10	12	Axles, brakes, aperture systems, drivelines, wheels, chassis systems	26
25	Cummins Inc.* (812) 377-5000	500 Jackson St. Columbus, IN 47201, USA	Tim Solso chairman & CEO	6,900	6,000	41	18	21	20	Diesel engines	–
26	Hitachi Ltd. Automotive Systems (81) 3-3258-1111	6-6, Marunouchi 1-chome Chiyoda-ku, Tokyo 100-8280, Japan	Yasuhiko Honda president & CEO, automotive systems	6,900 fe	6,673 fe	20	5	70	5	Engine management, electric powertrain, drive control & car information systems	21
27	CalsonicKansei Corp. (81) 3-5385-0111	5-24-15 Minamidai, Nakano-ku Tokyo, 164-8602, Japan	Takashi Kitajima president, CEO & COO	6,600 fe	7,141 fe	23	10	67		Climate control, engine cooling & exhaust systems, instrument clusters, console boxes, cockpit modules, instrument panels, front-end modules	22
28	Autoliv Inc. (46) 8-587-20-600	Klarabergsviadukten Box 70381 Stockholm, SE-10724, Sweden	Jan Carlson CEO	6,473	6,769	24	53	23		Airbags, seat belts, safety electronics, steering wheels	24
29	Mahle GmbH (49) 711-501-0	Pragstrasse 26-46 Stuttgart, 70376, Germany	Heinz Junker chairman & CEO	6,327 e	5,979 fe	19	55	14	12	Piston systems, cylinder components, valve train systems, air & liquid management systems	23
30	Hella KGaA Hueck & Co. (49) 29-41-38-0	Rixbecker Strasse 75 Lippstadt, 59552, Germany	Rolf Breidenbach CEO	5,725 f	4,759 f	13	76		11	Lighting & electronics systems	32
31	Toyoda Gosei Co. Ltd. (81) 052-400-1055	1, Nagahata, Ochiai, Haruhi, Nishikasugai, Aichi 452-8564, Japan	Akio Matsubara chairman	5,300 fe	5,817	16	4	80		Sealing systems, interior systems, optoelectronics, exterior trim, safety systems, rubber/plastic functionals, fuel systems	28
32	BorgWarner Inc. (248) 754-9200	3850 Hamlin Road Auburn Hills, MI 48326, USA	Timothy Manganello chairman & CEO	5,264 fe	5,329	31	49	20		Engine air management systems, transmission assemblies, all-wheel-drive systems, transmissions components, 4-wheel-drive systems	30
33	Takata Corp. (81) 33-582-3222	No. 25 Mori Bldg., 4-30 Roppongi, 1-chome, Minato-ku, Tokyo, 106, Japan	Juichiro Takada chairman & CEO	5,159 fe	4,406 f	40	27	30	3	Airbags, seat belts, electronics, steering wheels, interior trim	40
34	Behr GmbH & Co. KG (49) 711-896-0	Mauserstrasse 3 Stuttgart, 70449, Germany	Markus Flik CEO	4,855 e	4,661	20	65	8	7	Engine cooling, air conditioning components, modules & systems	42
35	Tenneco Inc. (847) 482-5000	500 N. Field Drive Lake Forest, IL 60045, USA	Gregg Sherrill chairman & CEO	4,797 f	5,080 f	44	46	10		Shocks, struts, NVH products, springs, electronic suspension systems, exhaust systems, manifolds, catalytic converters, mufflers, diesel aftertreatment, SCR & NOx abatement systems, manifold-converter modules, exhaust heat exchangers	33
36	Bridgestone/Firestone Inc. (81) 3-3567-0111	10-1, Kyobashi 1-Chome, Chuo-ku Tokyo, 104-8340, Japan	Shoshi Arakawa chairman & CEO	4,767 e	4,892 e	19	19	50	12	Tires, tubes, components	36
37	Koito Manufacturing Ltd. (81) 3-3443-7111	4-8-3 Takanawa, Minato Ku Tokyo, 108-8711, Japan	Takashi Ohtake chairman & CEO	4,706 f	3,973 f	12	6	82		Exterior lighting	45
38	DuPont (302) 774-1000	1007 Market St. Wilmington, DE 19898, USA	Charles Holliday chairman & CEO	4,700	4,980 fe	35	30	20	15	Coatings, engineering polymers, bio-based renewably sourced materials, advanced fibers, chemicals, refrigerants, small motor & transmission components	35
39	IAC Group (212) 826-1100	1166 Avenue of the Americas, 27th fl. New York, NY 10036, USA	Wilbur Ross chairman	4,600	5,307	53	33	5	9	Instrument panels & cockpits, door panels, headliner systems, flooring & acoustics, exterior fascia trim	31
40	Michelin Group (33) 4-73-32-2000	23 Place des Carmes Dechaus Clermont-Ferrand, Cedex 9, 63040, France	Michel Rollier CEO	4,290 e	4,620 e	22	78			Tires	38
41	Federal-Mogul Corp. (248) 354-7700	26555 Northwestern Hwy. Southfield, MI 48033, USA	Jose Maria Alapont president & CEO	4,229 f	4,235 f	27	62	8	3	Pistons, rings, cylinder liners, piston pins, bearings, valve seats & guides, gaskets, seals, heat shields, friction materials, systems protection	41
42	GKN Automotive (44) 1527-533-600	P.O. Box 2148, Redditch Worcestershire B98 0WR, UK	Nigel Stein CEO	4,208	4,004 f	20	50	15	15	Sideshafts, propshafts, torque management systems, geared components	29
43	Brose Fahrzeugteile GmbH & Co. KG (49) 9561-21 0	Ketschendorfer Strasse 38-50 Coburg, 96450, Germany	Juergen Otto CEO	4,120 e	3,401	15	73	7	5	Window regulators, door modules, seat adjusters, closure systems, power closure systems, seat adjusters, power head restraints, electric drives & motors	50
44	Mitsubishi Electric Corp. (81) 03-3218-2111	2-7-3 Marunouchi, Chiyoda-ku Tokyo, 100-8310, Japan	Setsuhiro Shimomura president & CEO	4,069 fe	4,437 fe	14	22	64		Engine management, ignition systems, audio systems, alternators, motors, starter navigation systems	39

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45	NHK Spring Co. Ltd. (81) 45-786-7511	3-10 Fukuura, Kanazawa-ku Yokohama, 236-0004, Japan	Takehiko Amaki president & CEO	\$3,878 fe	\$4,009 fe	9		91		Stabilizer bars, coil springs, seats & valve springs	49
46	Panasonic Automotive Systems Co. (81) 045-939-6111	600 Saedo-cho, Tsuzuki-ku Yokohama, Kanagawa 224-8539, Japan	Kazuhiro Tsuga president	3,772 fe	4,715	25	15	60		Audio & video equipment, cameras, navigation systems, compressors, batteries, motors, monitors, sensors, switches	37
47	NSK Ltd. (81) 3-3779-7111	Nissei Bldg, 1-6-3- Ohsaki, Shinagawa-ku, Tokyo, 141-8560, Japan	Seiichi Asaka president & CEO	3,525 fe	3,681 fe	11	14	75		Bearings, hub bearings, steering columns, electric power steering, automatic transmissions products	43
48	Keihin Corp. (81) 03-3345-3411	Shinjuku Nomura Bldg. 39F 1-26-2, Nishi-shinjuku, Shinjuku-ku, Tokyo, 163-0539, Japan	Kunimichi Odagaki president	3,393 f	2,903 f	32	5	63		Air & fuel management systems; electronic management systems, HVAC systems	64
49	Goodyear Tire & Rubber Co. (330) 796-2121	1144 E. Market St. Akron, OH 44316, USA	Robert Keegan chairman, president & CEO	3,313 e	3,900 e	42	36	12	10	Tires	44
50	Navistar International (630) 753-5000	4201 Winfield Road Warrenville, IL 60555, USA	Daniel Ustian chairman, president & CEO	3,257 f	3,305 e	64	2		34	Diesel truck engines	52
51	Tokai Rika Co. Ltd. (81) 587-95-5211	3-260 Toyota, Oguchi-Cho Niwa-gun, Aichi 480-0195, Japan	Kiyoshi Kinoshita president	3,231 fe	3,820 f	17	5	16	62	Switches, steering wheels, airbags, shifters, key cylinders, key set locks, interior & lever combination switches, floor transmission shift levers	46
52	Honeywell Transportation Systems (310) 791-9101	23326 Hawthorne Blvd., Ste. 200 Torrance, CA 90505, USA	Adriane Brown president & CEO	3,180	3,200	16	67	15	2	Turbochargers, brake friction materials & systems, air & oil filters, antifreeze, spark plugs & sensors	56
53	BASF Group (49) 621-60-0	Carl-Bosch-Strasse 38 Ludwigshafen, 67056, Germany	Juergen Hambrecht chairman	3,126 e	2,993	19	56	16	9	Coatings, plastics	13
54	Nemak (52) 818-748-5200	Libramiento Arco Vial Km. 6.8 Garcia, NL 66000, Mexico	Manuel Rivera CEO	3,026 e	2,957 f	53	38		9	Aluminum cylinder heads, aluminum engine blocks, aluminum transmission components, aluminum suspension components	62
55	Kolbenschmidt Pierburg AG (49) 7132-33-0	Karl Schmidt Steasse Neckarsulm, 74172, Germany	Gerd Kleinert chairman	3,024 e	3,083 e	11	77	6	6	Pistons, emission control products, oil/water pumps, engine blocks, manifolds, bearings	57
56	Grupo Antolin (34) 947-47-7700	Ctra. Madrid-Irun Km. 244'8 Burgos, E09007, Spain	Jose Antolin president	3,012 e	3,001	15	75	4	6	Overhead systems, door function & seat function products	60
57	NTN Corp. (81) 6-6443-5001	3-17, 1-chome, Kyomachibori, Nishi-ku Osaka, 550-0003, Japan	Yasunobu Suzuki president	2,991 fe	3,013 f	21	20	50	9	Driveshafts, constant velocity products, hub & clutch units, bearings	59
58	Freudenberg & Co. (49) 6301-80-0	Hoehnerweg 2-4 69465 Weinheim, Germany	Joerg Sost managing partner	2,970 e	2,967 fe	18	65	10	7	Seals, NVH components, precision molded components, fuel & electrical systems	61
59	J. Eberspaecher GmbH & Co. KG (49) 0711-939-00	Eberspaecherstrasse 24 Esslingen, 73730, Germany	Heinrich Baumann & Martin Peters presidents, managing partners	2,913 e	2,670	13	83	1	3	Exhaust technology, vehicle heaters, electrical vehicle heaters, automotive electronics	66
60	TS Tech Co. Ltd. (81) 48-462-1121	3-7-27 Sakae-cho Asaka-shi Saitama-ken, 351-0012, Japan	Katsuya Kanda president & CEO	2,907 fe	3,634 f	38		46	16	Seats, interior trim, roof & door liners	47
61	Compagnie de Saint-Gobain (33) 1-47-62-30-00	Les Miroirs, 18, Ave. d'Alsace La Defense Cedex, 92096, France	Jean-Louis Beffa chairman & CEO	2,861 e	3,281 e	13	72	15		Glass, abrasives, fiberglass reinforcements, coatings, compounds, bearings, seals	54
62	Leoni AG (49) 0911-2023-0	Marienstrasse 7 Nuremberg, 90402, Germany	Klaus Probst chairman	2,811 e	2,130 e	8	89	3		Cables, wiring systems	79
63	Showa Corp. (81) 485-54-1151	1-14-1 Fujiwara-cho, Gyoda-city Saitama, Prefecture 361-8506, Japan	Kazuto Iiyama president	2,720 fe	2,488 f	24	8	56	12	Shock absorbers, power steering gearbox & pump, propeller shafts, gas springs	70
64	Draexlmaier Group (49) 87-41470	Landshuter Strasse 100 Vilsbiburg, Bavaria 84137, Germany	Fritz Draexlmaier CEO	2,604 e	2,358	12	85	2	1	Interior components, cockpits, linings for roofs/doors/sides, center consoles, shift levers, trim elements, electrical systems, wire harnesses, optical fibers, night design, roofs, doors, seats, audio, engines, cockpits, wipers & pre-fusing concepts, functional integrated systems & modules	75
65	Cooper-Standard Automotive (248) 596-5900	39550 Orchard Hill Place Drive Novi, MI 48375, USA	James McElya chairman & CEO	2,598 f	2,511 f	47	40	8	5	Sealing & fluid systems; NVH control systems	72
66	Royal Philips Electronics (31) 4027-91111	Amstelplein 2 Amsterdam, MX1070, Netherlands	Rudy Provoost executive VP & CEO, Philips Lighting	2,520 fe	2,590 fe	17	40	38	5	Lighting, playback modules, car radio integrated circuits, liquid crystal displays	69
67	Flex-N-Gate Corp. (217) 278-2600	1306 E. University Ave. Urbana, IL 61802, USA	Shahid Khan president & CEO	2,485	2,720 f	86	11	1	2	Plastic & steel bumpers, fascias, stamping, mechanical assemblies, running boards, prototype O.E. sheets	65

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68	Stanley Electric Co. Ltd. (81) 3-3710-2222	2-9-13 Nakameguro, Meguro-ku Tokyo, 153-8636, Japan	Takanori Kitano president	\$2,350 fe	\$2,868 f	19	4	77		Automotive exterior lighting, automotive electronics, LED devices, optical sensors, optical devices for communications, sub miniature lamps, cold cathode fluorescent lamps & LCDs	63
69	Tyco Electronics Corp. (800) 522-6752	1050 Westlakes Drive Berwyn, PA 19312, USA	Thomas Lynch CEO	2,350 e	2,640 e	36	31	28	5	Connectors & interconnect systems, relays, switches, circuit protection devices, touch screens, sensors & wires, cables	67
70	Alcoa Inc. (248) 489-4900	36555 Corporate Drive, Ste. 185 Farmington Hills, MI 48331, USA	Kevin Kramer president	2,300	2,500 fe	53	26	15	6	Electrical & electronic systems, wheels, extrusions, closure panels, hoods & trunks, bumper systems & crash management systems	73
71	Bayer MaterialScience (49) 2143-025363	Bldg. W1, Room 2905 Leverkusen 51358, Germany	Patrick Thomas CEO	2,277 e	2,440 e	22	44	21	13	Coating, adhesives, sealants, plastics, polyurethanes	74
72	Plastic Omnium Co. (33) 1-40-87-64-00	1 Rue du Parc Levallois Cedex, 92533, France	Laurent Burelle chairman & CEO	2,219 e	2,260 e	21	63	9	7	Fascias, front-end modules, rear-end modules, fenders, body panels	78
73	Mando Corp. (82) 31-680-6114	343-1, Manho-ri, Poseung-myon, Pyongtaek, Kyonggi 451-821, South Korea	M.W. Chung CEO	2,200 f	2,392 f	18	5	76	1	Brake, steering & suspension systems; components	76
74	Tower Automotive Inc. (248) 675-6000	17672 N. Laurel Park Drive, Ste. 400E Livonia, MI 48152, USA	Mark Malcolm president & CEO	2,172 e	2,542 f	32	41	17	10	Body structures & assemblies, lower vehicle frames & structures, chassis modules & systems, suspension components	71
75	CIE Automotive SA (34) 94-605-62-00	C/Iparraguirre 34, 2 Dcha Bilbao, Vizcaya 48011, Spain	Ignacio Martin CEO	2,141	1,750	10	67	1	22	Engine & powertrain components, chassis & steering components, exterior & interior trim	–
76	Linamar Corp. (519) 836-7550	287 Speedvale Ave. W. Guelph, Ontario N1H1C5, Canada	Linda Hasenfratz CEO	2,131 f	2,165 e	82	17	1		Powertrains, drivelines, precision metallic components, mobile industrial equipment, platforms, telehandlers.	–
77	American Axle & Manufacturing (313) 758-3600	One Dauch Drive Detroit, MI 48211, USA	Richard Dauch co-founder, chairman & CEO	2,100	3,248 e	95	4		1	Driveline & drivetrain systems; axle driveline modules	55
78	TI Automotive Ltd. (44) 1865-871-820	4650 Kingsgate Oxford Business Park S. Cascade Way, Oxford OX42SU, UK	Bill Kozyra CEO	2,100 fe	2,634 fe	29	48	17	7	Fluid storage & delivery systems, hydroformed components, brakes, air conditioning applications	68
79	Mitsuba Corp. (81) 0277-52-0111	2681, 1-Chome, Hirosawa-Cho, Kiryu, Gunma Prefecture 376-8555, Japan	Tsuneo Akuto president & CEO	2,077 fe	1,979 f	21	6	71	2	Sunroof motors, power slide door assemblies, power tailgate systems, wiper systems, starter motors, power window motors, fan motors	83
80	Georg Fischer Automotive AG (41) 052-631-1111	Muehlentalstrasse 65 Schaffhausen, 8201, Switzerland	Josef Edbauer president of GF Automotive	2,002	1,855 f	2	95	2	1	Stressable castings	53
81	Webasto AG (49) 89-857-940	Krailling Strasse 5 Stockdorf, 82131, Germany	Franz-Josef Kortuem president & CEO	1,997 f	2,094 f	20	57	23		Sunroofs, large roof systems, convertible systems roof modules, vehicle pre-conditioning systems, power tonneau	80
82	Asahi Glass Co. Ltd. (81) 3-3218-5555	1-12-1 Yurakucho, Chiyoda-ku Tokyo, 100-8405, Japan	Kay Yonamoto president	1,992 fe	2,326 fe	8	21	71		Glazing systems	77
83	Leopold Kostal GmbH und Co. KG (49) 2351-16-0	An der Bellmerlei 10 Luedenscheid, NRW 58513, Germany	Helmut Kostal chairman	1,916	1,550	10	70	10	10	Steering column modules, roof modules, body control units, door control units, seat control units, control panels & switches	90
84	Wilhelm Karmann GmbH (49) 541-581-0	Karmannstrasse 1 Osnabrueck, 49084, Germany	Peter Harbig speaker of the board of management	1,913	3,373 e	12	88			Convertible roof systems, body manufacturing	51
85	Eaton Corp. (216) 523-5000	1111 Superior Ave. Cleveland, OH 44144, USA	Alexander Cutler chairman & CEO	1,900 f	1,785 f	70	25	2	3	Engine valves, valve actuation components, fluid connectors & conveyance, superchargers, cylinder heads, differentials, engine & transmission controls, fuel emission & safety controls	100
86	Modine Corp. (262) 636-1200	1500 DeKoven Ave. Racine, WI 53403, USA	Thomas Burke president & CEO	1,900 f	1,700 f	35	44	14	7	Thermal management products & systems	95
87	Rieter Automotive Management AG (41) 52-208-7171	Schlossstalstrasse 43 Postfach Winterthur, CH-8406, Switzerland	Wolfgang Drees CEO, Rieter Automotive Systems	1,873 f	1,972 f	26	63	4	7	Acoustic systems, interior trim, carpet, thermal management systems, heat shields	84
88	PPG Industries Inc. (412) 434-3131	One PPG Place Pittsburgh, PA 15272, USA	Charles Bunch chairman & CEO	1,800	3,090 e	49	36	10	5	Coatings & paint	58
89	Kautex Textron GmbH & Co. KG (49) 228-488-0	Kautexstr. 52 Bonn, D-53229, Germany	Lothar Rosenkranz president & CEO	1,763	1,723	31	56	13		Fuel tank systems, clear vision systems, selective catalytic reduction systems, air ducts, camshafts, packaging	98
90	Dura Automotive Systems Inc. (248) 299-7500	2791 Research Drive Rochester Hills, MI 48309, USA	Tim Leuliette chairman, president & CEO	1,752 f	1,895 f	34	58	1	7	Shifter systems, cable systems, structural & safety systems, glass & exterior trim systems seating control systems	88

e = estimate f = fiscal fe = fiscal estimate
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Top 100 global OEM parts suppliers – Ranked on 2008 global OEM automotive parts sales

2008 rank	Company	Address	Executive	Total global OEM automotive parts sales (dollars in millions) 2008	Total global OEM automotive parts sales (dollars in millions) 2007	Percent North America 2008	Percent Europe 2008	Percent Asia 2008	Percent rest of world 2008	Products	2007 rank
91	Freescale Semiconductor Inc. (800) 521-6274	6501 William Cannon Drive W. Austin, TX 78735, USA	Rich Beyer chairman & CEO	\$1,744 f	\$1,908	36	41	23		Semiconductors, microcontrollers & sensor products	86
92	Dow Automotive (248) 391-6300	1250 Harmon Road Auburn Hills, MI 48326, USA	Peter Sykes president	1,672 f	1,735 f	29	51	5	15	Plastics, adhesives, plastics enhanced products, body structure adhesives, NVH systems	94
93	POLYTEC Group (43) 7221-701-0 <i>formerly Peguform GmbH</i>	Linzer Strasse 50 Hoersching, 4063, Austria	Friedrich Huemer CEO	1,618 e	1,962 fe		94		6	Bumpers, rocker panels, instrument panels, door panels, cockpit modules, frontend modules	96
94	Edscha AG (49) 0-2191-3630	Hohenhagener Strasse 26-28 Remscheid, 42855, Germany	Manfred Puhlmann chairman, Edscha AG	1,585 f	1,441 f	12	80	4	4	Hinge systems, door checks, sliding door systems, powered systems, parking brakes, pedal boxes, convertible roof systems, spare tire carriers	–
95	Inergy Automotive Systems (33) 1-56-02-21-21	15/25 Boulevard de l'Amiral Bruix Paris, 75016, France	Pierre Lecocq CEO	1,565	1,800	26	53	13	8	Fuel systems	91
96	Metaldyne Corp. (734) 207-6200	47603 Halyard Drive Plymouth, MI 48170, USA	Thomas Amato chairman, president & CEO	1,550 e	1,863 e	66	30	3	1	Powertrain & chassis products, powder metal sintered products, metal forged components, vibration control products	89
97	Ryobi Limited (81) 847-41-1341	762 Mesaki-cho Fuchu-shi, Hiroshima-ken 726-8628, Japan	Hiroshi Urakami chairman & CEO	1,488 f	1,219 f	16	5	79		High pressure die casting, powertrain & structural components	–
98	Alpine Electronics Inc. (81) 246-36-4111	20-1 Yoshima-Kogyodanchi Iwaki, Fukushima 970-1192, Japan	Seizo Ishiguro CEO	1,466 fe	1,680 f	27	51	22		Navigation, telematics, sound & video systems	93
99	Pirelli & C (39) 02-64421	V.le Sarca, 222 Milano, 20126, Italy	Marco Tronchetti Provera chairman & CEO	1,440 e	1,040 e	6	51	14	29	Tires	–
100	F-Tech Inc. (81) 480-85-7236	19 Showanuma Shobumachi Minami Saitama-gun, Saitama Prefecture 346-0194, Japan	Tsuguo Kimura president	1,420 fe	1,400 f	46		55		Chassis, suspension systems, control arms, pedal assemblies, hydroforming	–

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I N D E X

Company	Rank	Company	Rank	Company	Rank	Company	Rank
Aisin Seiki Co. Ltd.	5	DuPont	38	Koito Manufacturing Ltd.	37	PPG Industries Inc.	88
Alcoa Inc.	70	Dura Automotive Systems Inc.	90	Kolbenschmidt Pierburg AG	55	Rieter Automotive Management AG	87
Alpine Electronics Inc.	98	Eaton Corp.	85	Lear Corp.	11	Robert Bosch GmbH	1
American Axle & Manufacturing	77	Edscha AG	94	Leoni AG	62	Royal Philips Electronics	66
ArvinMeritor Inc.	24	Faurecia	8	Leopold Kostal GmbH und Co. KG	83	Ryobi Limited	97
Asahi Glass Co. Ltd.	82	Federal-Mogul Corp.	41	Linamar Corp.	76	Schaeffler KG	21
Autoliv Inc.	28	Flex-N-Gate Corp.	67	Magna International Inc.	4	Showa Corp.	63
BASF Group	53	Freescale Semiconductor Inc.	91	Magneti Marelli S.p.A.	23	Stanley Electric Co. Ltd.	68
Bayer MaterialScience	71	Freudenberg & Co.	58	Mahle GmbH	29	Sumitomo Electric Industries Ltd.	17
Behr GmbH & Co. KG	34	F-Tech Inc.	100	Mando Corp.	73	Takata Corp.	33
Benteler Automobiltechnik GmbH	16	Georg Fischer Automotive AG	80	Metaldyne Corp.	96	Tenneco Inc.	35
BorgWarner Inc.	32	GKN Automotive	42	Michelin Group	40	ThyssenKrupp Technologies AG	13
Bridgestone/Firestone Inc.	36	Goodyear Tire & Rubber Co.	49	Mitsuba Corp.	79	TI Automotive Ltd.	78
Brose Fahrzeugteile GmbH & Co. KG	43	Grupo Antolin	56	Mitsubishi Electric Corp.	44	Tokai Rika Co. Ltd.	51
CalsonicKansei Corp.	27	Hella KGaA Hueck & Co.	30	Modine Corp.	86	Tower Automotive Inc.	74
CIE Automotive SA	75	Hitachi Ltd. Automotive Systems	26	Navistar International	50	Toyoda Gosei Co. Ltd.	31
Compagnie de Saint-Gobain	61	Honeywell Transportation Systems	52	Nemak	54	Toyota Boshoku Corp.	12
Continental AG	3	Hyundai Mobis	19	NTN Corp.	47	TRW Automotive Inc.	10
Cooper-Standard Automotive	65	IAC Group	39	Panasonic Automotive Systems Co.	46	TS Tech Co. Ltd.	60
Cummins Inc.	25	Inergy Automotive Systems	95	Pirelli & C	99	Tyco Electronics Corp.	69
Dana Holding Corp.	20	J. Eberspaecher GmbH & Co. KG	59	Plastic Omnium Co.	72	Valeo SA	15
Delphi Corp.	7	Johnson Controls Inc.	6	POLYTEC Group	93	Visteon Corp.	18
Denso Corp.	2	JTEKT	22			Webasto AG	81
Dow Automotive	92	Kautex Textron GmbH & Co. KG	89			Wilhelm Karmann GmbH	84
Draexlmaier Group	64	Keihin Corp.	48			Yazaki Corp.	14
						ZF Friedrichshafen AG	9